

Media Release
15 May 2014



ZETAPETROLEUMPLC

Zeta Petroleum plc ('Zeta' or 'the Company')

Release from Escrow

The Company advises that the following shares and options will be released from escrow on 23 May 2014

Type	Number of shares
Ordinary Fully Paid Shares	7,900,208
Option expiring 21 May 2017 ex. \$0.20	1,876,090
Option expiring 19 January 2019 ex. \$0.20	14,000,000

The Company will apply for ASX quotation of the fully paid ordinary shares when released.

Yours faithfully

Ben Hodges
Company Secretary

****ENDS****

For further information please visit www.zetapetroleum.com or contact:

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