

Media Release

1 April 2015



ZETAPETROLEUMPLC

Zeta Petroleum plc / Index: ASX / Epic: ZTA / Sector: Oil & Gas

Zeta Petroleum plc ('Zeta' or 'the Company')
CHES Depository Interests ("CDI") Consolidation

Further to the resolution passed by shareholders on 27 March whereby every 40 Existing Ordinary Shares will be consolidated into 1 New Ordinary Share, the Company advises that all CDIs will be consolidated on the same basis.

**** ENDS ****

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